



# Wealth Bond Fund

Fund Fact Sheet as of March 2026



## INVESTMENT OBJECTIVE

The Fund is an actively-managed fixed income fund that seeks to achieve capital and income growth through investments in interest-bearing securities issued by the Philippine Government and money market instruments issued by banks.



## FUND INFORMATION

|                                      |                                 |                                |                    |
|--------------------------------------|---------------------------------|--------------------------------|--------------------|
| Launch Date                          | September 9, 2004               | Initial NAV per Unit           | ₱10.0004           |
| Total Net Asset Value                | ₱1,539,627,933                  | Latest NAV per Unit            | ₱19.2617           |
| Fund Classification & Currency       | Bond Fund - PHP                 | Highest NAV per Unit           | 8/24/2020 ₱20.2753 |
| Fund Manager                         | Metrobank - Trust Banking Group | Lowest NAV per Unit            | 10/14/2004 ₱9.8800 |
| Fund Admin & Custodian               | Citibank N.A.                   | 1 Year Volatility <sup>2</sup> | 1.88%              |
| Asset Management Charge <sup>1</sup> | 2.2058%                         | Weighted Average Duration      | 4.33               |



## RISK PROFILE

Low-Medium Risk

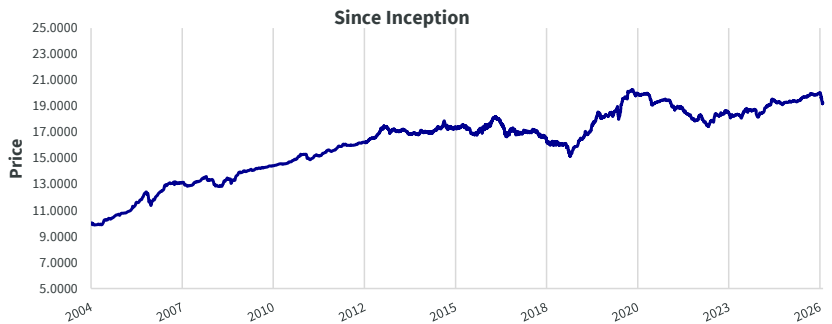


Fund risk ratings are calculated based on the historical volatility of the fund in order to match the client's risk profile. A risk profile of 2 matches with the conservative investor, indicating a fund with a low-medium volatility profile (i.e. fixed income, money market).



## FUND PERFORMANCE AND STATISTICS

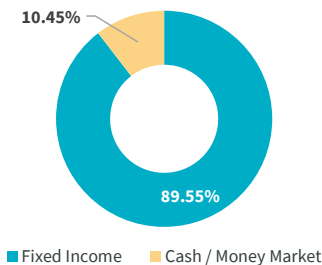
### NAVPU GRAPH



(Purely for reference purposes and is not a guarantee of future results)

| FUND RETURNS <sup>3</sup> | 1 MONTH | 1 YEAR | 3 YEARS | 5 YEARS | SINCE INCEPTION |
|---------------------------|---------|--------|---------|---------|-----------------|
| Cumulative <sup>4</sup>   | -3.84%  | -0.36% | 5.11%   | 0.50%   | 92.61%          |
| Annualized <sup>5</sup>   | -       | -0.36% | 1.68%   | 0.10%   | 3.09%           |

### ASSET ALLOCATION



### CREDIT QUALITY\*

|         |         |
|---------|---------|
| AAA     | 0.00%   |
| AA      | 0.00%   |
| A       | 0.00%   |
| BBB     | 100.00% |
| BB      | 0.00%   |
| B       | 0.00%   |
| Below B | 0.00%   |
| NR      | 0.00%   |

\*Fixed Income portion only



## MARKET COMMENTARY

The Philippine fixed income market experienced a sharp deterioration in March, driven by escalating geopolitical tensions, currency depreciation, and rising inflation. Global conflicts, particularly in the Middle East, pushed oil prices higher and prompted a reassessment of inflation expectations, leading to a significant increase in bond yields—especially in the 3-7 year segment. Domestically, the peso depreciated, and inflation breached above the BSP's target range, reaching 4.1%, which contributed to heightened market volatility. The BSP responded by maintaining steady interest rates despite these pressures and global uncertainties. In response, the fund adopted a cautious approach, maintaining a neutral to underweight duration stance to navigate the evolving macroeconomic and geopolitical landscape while balancing yield opportunities with risk mitigation.

## FOOTNOTES

<sup>1</sup> Quoted Asset Management Charge is inclusive of Fund Manager, Custodian and Fund Administration fees and VAT. Please note that the target fund of the Fund charges a separate management fee which is included in the computation of the Fund's NAVPU.

<sup>2</sup> Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return in a specific period. The lower the number, the more stable the Fund's return is.

<sup>3</sup> Fund return refers to the fund performance based on the NAVPU movement of the fund.

<sup>4</sup> Cumulative returns is the total earnings performance of the fund in a specific period.

<sup>5</sup> Annualized returns is the Compounded Annual Growth Rate, or the simulated growth rate on a yearly basis if Principal plus Interest are re-invested annually.

## TOP HOLDINGS

|  |       |   |       |
|--|-------|---|-------|
| 1. METRO MONEY MARKET FUND                 | 9.80% | 6. Rep. of the Philippines 7.000% 10/13/29  | 3.38% |
| 2. Rep. of the Philippines 9.250% 11/05/34 | 3.72% | 7. Rep. of the Philippines 6.875% 01/10/29  | 3.32% |
| 3. Rep. of the Philippines 6.250% 02/28/29 | 3.69% | 8. Rep. of the Philippines 6.500% 05/19/29  | 3.31% |
| 4. Rep. of the Philippines 6.375% 07/27/30 | 3.63% | 9. Rep. of the Philippines 6.000% 08/20/30  | 3.23% |
| 5. Rep. of the Philippines 6.125% 01/18/31 | 3.61% | 10. Rep. of the Philippines 7.500% 10/20/32 | 3.23% |

The investment fund is not a deposit product and is not insured by the Philippine Deposit Insurance Corp (PDIC). Returns presented are not guaranteed and graphs of historical NAVPUs are for illustration only. The Fund figures reflected in this document are not indicative of future performance. Potential investors should be aware that the price of units per share and the potential income from them may go up or down depending on market fluctuations, and thus are not guaranteed. The figures are exclusive of charges which will vary depending on the AXA product where this fund will be used. The weekly unit prices of the AXA funds are published every Tuesday in the business section of the Philippine Star. You can also get more information at <http://www.axa.com.ph>.

For more information, refer to your AXA financial partner or call us at (+632) 8 581-5292 (AXA)  
29th Floor GT Tower International | 6813 Ayala Ave. cor. H.V. Dela Costa St., Makati City, Philippines 1227