



Opportunity Fund

Fund Fact Sheet as of January 2026



INVESTMENT OBJECTIVE

The Fund is an actively-managed equity fund that aims to achieve long term growth through capital gains and dividends by investing in a diversified portfolio of equities of Philippine corporations from different industries.



FUND INFORMATION

| | | | |
|--------------------------------------|---------------------------------|--------------------------------|--------------------|
| Launch Date | August 27, 2009 | Initial NAV per Unit | ₱10.2072 |
| Total Net Asset Value | ₱5,241,712,801 | Latest NAV per Unit | ₱23.3919 |
| Fund Classification & Currency | Equity Fund - PHP | Highest NAV per Unit | 1/30/2018 ₱35.0235 |
| Fund Manager | Metrobank - Trust Banking Group | Lowest NAV per Unit | 9/3/2009 ₱9.8230 |
| Fund Admin & Custodian | Citibank N.A. | 1 Year Volatility ² | 17.53% |
| Asset Management Charge ¹ | 2.7658% | | |



RISK PROFILE

High Risk

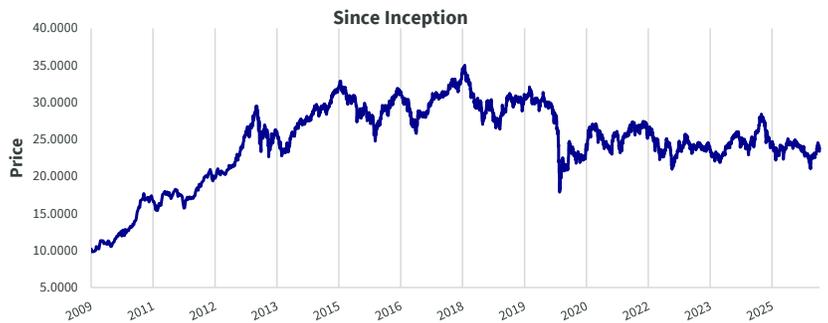


Fund risk ratings are calculated based on the historical volatility of the fund in order to match the client's risk profile. A risk profile of 5 matches with the aggressive investor, indicating a fund with a high volatility profile (i.e. growth equities).



FUND PERFORMANCE AND STATISTICS

NAVPU GRAPH



(Purely for reference purposes and is not a guarantee of future results)

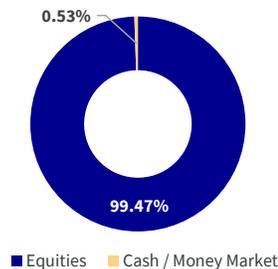
| FUND RETURNS ³ | 1 MONTH | 1 YEAR | 3 YEARS | 5 YEARS | SINCE INCEPTION |
|---------------------------|---------|--------|---------|---------|-----------------|
| Cumulative ⁴ | 1.46% | 1.99% | -7.35% | -8.14% | 129.17% |
| Annualized ⁵ | - | 1.99% | -2.51% | -1.68% | 5.17% |



MARKET COMMENTARY

Philippine equities showed signs of recovery at the start of 2026 as strong foreign inflows returned to lift the market. However, the market remains fragile amid ongoing political uncertainties and subdued GDP growth. Inflation is gradually rising but remains within the BSP's target range, with potential rate cuts anticipated. External accounts are stable, supported by steady remittances and healthy reserves. The government remains optimistic about a recovery in 2026, projecting 5-6% growth, with credit rating agencies suggesting a possible upgrade if credit buffers are maintained.

ASSET ALLOCATION



SECTOR ALLOCATION*

| | |
|------------------------|--------|
| Industrials | 34.43% |
| Financials | 28.70% |
| Real Estate | 15.16% |
| Communication Services | 6.50% |
| Utilities | 6.03% |
| Consumer Discretionary | 4.42% |
| Consumer Staples | 3.55% |
| Energy | 1.20% |

*Equities portion only; based on Global Industry Classification Standard (GICS®)

FOOTNOTES

¹ Quoted Asset Management Charge is inclusive of Fund Manager, Custodian and Fund Administration fees and VAT. Please note that the target fund of the Fund charges a separate management fee which is included in the computation of the Fund's NAVPU.

² Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return in a specific period. The lower the number, the more stable the Fund's return is.

³ Fund return refers to the fund performance based on the NAVPU movement of the fund.

⁴ Cumulative returns is the total earnings performance of the fund in a specific period.

⁵ Annualized returns is the Compounded Annual Growth Rate, or the simulated growth rate on a yearly basis if Principal plus Interest are re-invested annually.

TOP HOLDINGS

| | | | |
|-----------------------------------|-------|---------------------------------|-------|
| 1. INTL CONTAINER TERM SVCS INC | 9.96% | 6. METROPOLITAN BANK & TRUST CO | 6.71% |
| 2. BANK OF THE PHILIPPINE ISLANDS | 9.82% | 7. AYALA CORP | 5.79% |
| 3. BDO UNIBANK INC | 8.90% | 8. MANILA ELECTRIC CO | 5.34% |
| 4. SM INVESTMENTS CORP | 8.72% | 9. AYALA LAND INC | 5.07% |
| 5. SM PRIME HOLDINGS INC | 8.37% | 10. PLDT INC | 4.61% |

The investment fund is not a deposit product and is not insured by the Philippine Deposit Insurance Corp (PDIC). Returns presented are not guaranteed and graphs of historical NAVPUs are for illustration only. The Fund figures reflected in this document are not indicative of future performance. Potential investors should be aware that the price of units per share and the potential income from them may go up or down depending on market fluctuations, and thus are not guaranteed. The figures are exclusive of charges which will vary depending on the AXA product where this fund will be used. The weekly unit prices of the AXA funds are published every Tuesday in the business section of the Philippine Star. You can also get more information at <http://www.axa.com.ph>.

For more information, refer to your AXA financial partner or call us at (+632) 8 581-5292 (AXA)
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